

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED 30 SEPTEMBER, 2012

### Part I

#### Statement of Standalone Unaudited Results for the Quarter & Half-Year Ended 30/09/2012

S. No.	Particulars	Quarter Ended 9/30/2012 (Unaudited)	Quarter Ended 6/30/2012 (Unaudited)	Quarter Ended 9/30/2011 (Unaudited)	Half Year Ended 9/30/2012 (Unaudited)	Half Year Ended 9/30/2011 (Unaudited)	(Rs. In Lacs) Year Ended 3/31/2012 (Audited)
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/ Income from Operations (Net of excise duty)	11.21	10.24	21.39	21.45	25.80	46.35
	(b) Other Operating incomes	-	-	-	-	-	-
	<b>Total Income from Operations (Net)</b>	<b>11.21</b>	<b>10.24</b>	<b>21.39</b>	<b>21.45</b>	<b>25.80</b>	<b>46.35</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed			3.64	-	3.64	3.64
	(b) Purchases of stock-in-trade			0.42	0.50	0.48	0.86
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(0.75)	1.25				
	(d) Employee benefits expense	1.71	1.96	1.81	3.67	3.62	7.63
	(e) Depreciation and amortisation expense	0.34	0.34	0.05	0.68	0.10	0.78
	(f) Other expenses	1.18	1.39	1.50	2.57	2.68	6.57
	<b>Total Expenses</b>	<b>2.48</b>	<b>4.94</b>	<b>7.41</b>	<b>7.42</b>	<b>10.52</b>	<b>19.47</b>
<b>3</b>	<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>8.73</b>	<b>5.30</b>	<b>13.98</b>	<b>14.03</b>	<b>15.28</b>	<b>26.88</b>
<b>4</b>	<b>Other Income</b>	-	-	-	-	-	-
<b>5</b>	<b>Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>8.73</b>	<b>5.30</b>	<b>13.98</b>	<b>14.03</b>	<b>15.28</b>	<b>26.88</b>
<b>6</b>	<b>Finance Costs</b>	3.45	3.45	6.59	6.90	6.67	12.19
<b>7</b>	<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>5.28</b>	<b>1.85</b>	<b>7.39</b>	<b>7.13</b>	<b>8.61</b>	<b>14.68</b>
<b>8</b>	<b>Exceptional Items</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit/ (Loss) from ordinary activities before tax (7 + 8)</b>	<b>5.28</b>	<b>1.85</b>	<b>7.39</b>	<b>7.13</b>	<b>8.61</b>	<b>14.68</b>
<b>10</b>	<b>Tax Expense</b>	2.18	0.56	2.26	2.74	2.64	4.82
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>3.10</b>	<b>1.29</b>	<b>5.13</b>	<b>4.39</b>	<b>5.97</b>	<b>9.87</b>
<b>12</b>	<b>Extraordinary items (net of tax expense)</b>						
<b>13</b>	<b>Net Profit/ (Loss) for the period (11 - 12)</b>	<b>3.10</b>	<b>1.29</b>	<b>5.13</b>	<b>4.39</b>	<b>5.97</b>	<b>9.87</b>
<b>16</b>	<b>Paid-up Equity Share Capital (Face Value of Rs. 10/- each)</b>	330.00	330.00	330.00	330.00	330.00	330.00
<b>17</b>	<b>Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						74.17
<b>18.i</b>	<b>Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
	(a) Basic	0.09	0.04	0.16	0.13	0.18	0.30
	(b) Diluted	0.09	0.04	0.16	0.13	0.18	0.30
<b>18.ii</b>	<b>Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
	(a) Basic	0.09	0.04	0.16	0.13	0.18	0.30
	(b) Diluted	0.09	0.04	0.16	0.13	0.18	0.30

### PART II

Particulars	Quarter Ended 9/30/2012	Quarter Ended 6/30/2012	Quarter Ended 9/30/2011	Half Year Ended 9/30/2012	Half Year Ended 9/30/2011	Year Ended 3/31/2012
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- Number of shares	2,025,980	2,025,980	2,025,980	2,025,980	2,025,980	2,025,980
- Percentage of shareholding	61.39	61.39	61.39	61.39	61.39	61.39
<b>2 Promoters and Promoter Group Shareholding</b>						
<b>a) Pledged / Encumbered</b>						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
<b>b) Non - Encumbered</b>						
- Number of shares	1,274,020	1,274,020	1,274,020	1,274,020	1,274,020	1,274,020
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	38.61	38.61	38.61	38.61	38.61	38.61

### B INVESTOR COMPLAINTS

Pending at the beginning of the quarter  
Received during the quarter  
Disposed of during the quarter  
Remaining unresolved at the end of the quarter

Quarter Ended 30-09-2012

**Standalone Unaudited Statement of Assets & Liabilities as at 30 September, 2012**

(Rs. in Lacs)

Particulars	As at 9/30/2012	As at 9/30/2011
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholder's Funds</b>		
(a) Share Capital	330.00	330.00
(b) Reserves and Surplus	78.57	70.28
<b>(2) Current Liabilities</b>		
(a) Short-Term Borrowings	156.00	152.00
(b) Other Current Liabilities	461.24	457.15
(c) Short-Term Provisions	2.81	2.86
<b>Total Liabilities</b>	<b>1,028.62</b>	<b>1,012.29</b>
<b>II. ASSETS</b>		
<b>(1) Non-Current Assets</b>		
(a) Fixed Assets	244.24	240.42
(b) Non-Current Investments	442.93	430.43
(c) Deferred Tax Assets (Net)	0.42	0.29
<b>(2) Current Assets</b>		
(a) Inventories	39.19	40.07
(b) Cash and Cash Equivalents	5.89	118.86
(c) Short-Term Loans and Advances	279.30	165.45
(d) Other Current Assets	16.65	16.77
<b>Total Assets</b>	<b>1,028.62</b>	<b>1,012.29</b>

**NOTES:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 5th November, 2012 & have been subjected to Limited Review by the Statutory Auditors of the Company.
- The Company operates in one segment only. Accordingly, Segment Reporting as defined in Accounting Standard (AS-17) is not applicable.
- The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.

For and on behalf of the Board  
For Lead Financial Services Ltd.

Place : New Delhi  
Date: November 5, 2012

sd/-  
( Director)