

ANNEXURE II
 SCRIP CODE : SCRIP NAME : LEAD FINANCIAL LIMITED SCRIP TYPE :- EQUITY
 (I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2012

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	13	530810	26510	16.09	16.09	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	2	294500	294500	8.92	8.92	0	0.00
(D)	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER DIRECTORS & THEIR RELATIVES	5	448710	448710	13.60	13.60	0	0.00
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	RBI	0	0	0	0.00	0.00	0	0.00
	EMP. WELFARE FUND	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (1)	20	1274020	769720	38.61	38.61	0	0.00
(2)	FOREIGN							
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00

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(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(D)	ANY OTHER	0	0	0	0.00	0.00	0	0.00
	DIRECTORS & THEIR	0	0	0	0.00	0.00	0	0.00
	RELATIVES	0	0	0	0.00	0.00	0	0.00
	SOCIETIES	0	0	0	0.00	0.00	0	0.00
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00
	EMP. WELFARE FUND	0	0	0	0.00	0.00	0	0.00
	TRUST	0	0	0	0.00	0.00	0	0.00
	ESOP/ESOS	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (2)	0	0	0	0.00	0.00	0	0.00
	TOTAL	20	1274020	769720	38.61	38.61	0	0.00
	SHAREHOLDING OF							
	PROMOTER AND							
	PROMOTER GROUP							
	(A) =							
	(A) (1) + (A) (2)							
(B)	PUBLIC							
	SHAREHOLDINGS							
(1)	INSTITUTIONS							
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(B)	FINANCIAL	1	17988	17988	0.55	0.55	0	0.00
	INSTITUTIONS/ BANKS							
(C)	CENTRAL	0	0	0	0.00	0.00	0	0.00
	GOVERNMENT/ STATE							
	GOVERNMENT(S)							
(D)	VENTURE CAPITAL	0	0	0	0.00	0.00	0	0.00
	FUNDS							
(E)	INSURANCE	0	0	0	0.00	0.00	0	0.00
	COMPANIES							
(F)	FOREIGN	0	0	0	0.00	0.00	0	0.00
	INSTITUTIONAL							
	INVESTORS							
(G)	FOREIGN VENTURE	0	0	0	0.00	0.00	0	0.00
	CAPITAL INVESTORS							
(H)	ANY OTHER	0	0	0	0.00	0.00	0	0.00
	FOREIGN FIN INST	0	0	0	0.00	0.00	0	0.00
	FOREIGN MUT. FUND	0	0	0	0.00	0.00	0	0.00
	F. F. I /BANKS	0	0	0	0.00	0.00	0	0.00
	STRESSED ASSET	0	0	0	0.00	0.00	0	0.00
	STABILISATION							
	FUND							
	STATE FIN. CORP.	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (B) (1)	1	17988	17988	0.55	0.55	0	0.00

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(2)	NON-INSTITUTIONS								
(A)	BODIES CORPORATE	67	747256	5176	22.64	22.64	0	0.00	
(B)	INDIVIDUALS I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	1684	591260	95650	17.92	17.92	0	0.00	
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	13	555489	385689	16.83	16.83	0	0.00	
(C)	ANY OTHER								
	TRUSTS	0	0	0	0.00	0.00	0	0.00	
	DIRECTORS & THEIR RELATIVES	0	0	0	0.00	0.00	0	0.00	
	FOREIGN NATIONALS	0	0	0	0.00	0.00	0	0.00	
	ESCROW ACCOUNT	0	0	0	0.00	0.00	0	0.00	
	MARKET MAKER	0	0	0	0.00	0.00	0	0.00	
	NRI	9	67057	57	2.03	2.03	0	0.00	
	OCB	0	0	0	0.00	0.00	0	0.00	
	SOCIETIES	0	0	0	0.00	0.00	0	0.00	
	CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00	
	SHARES INTRANSIT	0	0	0	0.00	0.00	0	0.00	
	HUF	12	46930	46930	1.42	1.42	0	0.00	
	NRIS/OCBS	0	0	0	0.00	0.00	0	0.00	
	FOREIGN CORPORATE BODIES	0	0	0	0.00	0.00	0	0.00	
	PARTNERSHIP FIRMS	0	0	0	0.00	0.00	0	0.00	
	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0.00	0.00	0	0.00	
	FOREIGN COLLABORATORS	0	0	0	0.00	0.00	0	0.00	
	ESOP/ESOS/ESPS	0	0	0	0.00	0.00	0	0.00	
	SUB-TOTAL (B) (2)	1785	2007992	533502	60.85	60.85	0	0.00	
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	1786	2025980	551490	61.39	61.39	0	0.00	
	TOTAL (A) + (B)	1806	3300000	1321210	100.00	100.00	0	0.00	
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
1	PROMOTER AND PROMOTER GROUP	0	0	0	0.00	0.00	0	0.00	
2	PUBLIC	0	0	0	N. A.	0.00	0	0.00	
	GRAND TOTAL (A) + (B) + (C)	1806	3300000	1321210	N. A.	100.00	0	0.00	

SCRIP CODE :

INTRODUCTORY SUB-TABLE (I) (A)
 SCRIP NAME : LEAD FINANCIAL LIMITED SCRIP TYPE :- EQUITY
 QUARTER ENDED 31/03/2012

PARTLY PAID-UP SHARES:-	NUMBER OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- D	0	0.0000	0.0000
OUTSTANDING CONVERTIBLE SECURITIES:-	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITEIS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- E	0	0.0000	0.0000
WARRANTS:-	NUMBER OF WARRANTS	AS A % OF TOTAL NUMBER OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
HELD BY PROMOTER/PROMOTER GROUP	0	0.0000	0.0000
HELD BY PUBLIC	0	0.0000	0.0000
TOTAL- F	0	0.0000	0.0000
TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES (GRAND TOTAL (A+B+C)+D+E+F)	3300000	N.A.	100.000

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 (I) (B) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A)	NUMBER OF WARRANTS HELD	AS A % TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % OF TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	KRISHAN CHANDRA GUPTA	800	0.02	0	0.00	0.00					
2	RENI GUPTA	6500	0.20	0	0.00	0.00					
3	K C GUPTA	20010	0.61	0	0.00	0.00					
4	ANIL PANDEY	21000	0.64	0	0.00	0.00					
5	RAMA AGARWAL	35000	1.06	0	0.00	0.00					
6	NEELAM GUPTA	35000	1.06	0	0.00	0.00					
7	KAVITA GUPTA	35000	1.06	0	0.00	0.00					
8	SUSHMA AGARWAL	35000	1.06	0	0.00	0.00					
9	NARVADA DEVI	35000	1.06	0	0.00	0.00					
10	USHA RANI GUPTA	35000	1.06	0	0.00	0.00					
11	PRADEEP KUMAR AGARWAL	40000	1.21	0	0.00	0.00					
12	VINOD KUMAR CHAWLA	103000	3.12	0	0.00	0.00					
13	NALINI CHAWLA	129500	3.92	0	0.00	0.00					
14	LFS SERVICES PRIVATE LIMITED	110000	3.33	0	0.00	0.00					
15	LFS SECURITIES LIMITED	184500	5.59	0	0.00	0.00					
16	D.K. BINDAL (2)	4510	0.14	0	0.00	0.00					
17	TANUPRIYA BINDAL	60000	1.82	0	0.00	0.00					
18	MANUSHREE BINDAL	189000	5.73	0	0.00	0.00					
19	PADAM CHANDRA BINDAL	195200	5.92	0	0.00	0.00					
	TOTAL	1274020	38.61	0		0.00					

(I) (C) (I) STATEMENT SHOWING HOLDING OF SECURITIES (INCULDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E, GRAND TOTAL (A)+(B) +(C) INDICATED IN STATE -MENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ERA CONSTRUCTION (INDIA) LTD	179680	5.44					
2	M/S PACK-N-MOVE TRAVELS PVT LTD	159500	4.83					
3	SANJAY JASUBHAI DESAI (2)	131179	3.98					
4	VAIBHAV METAL IND. PVT LTD	108400	3.28					
5	M/S SONAKSHI MARKETING PVT. LTD.	100000	3.03					
6	SUBHASH H LODHA	98600	2.68					
7	BIJENDER SINGH	82600	2.50					
8	MUNDHWA INVESTMENT LIMITED	82000	2.48					
9	ARVIND SINGH	59000	1.79					
10	MAHESH G BIYANI	48845	1.48					
11	LUCKY MOTOR & COMM.FINANCERS (P) LTD	40000	1.21					
12	HARIKRISHNA GHANSHYAMDAS SHAH (HUF)	36800	1.12					
13	PRAMOD CHANDRAKANT SHAH	34465	1.04					
	TOTAL	1151069	34.88					

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 (I) (C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B) +(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL
				NUMBER OF WARRANTS HELD	AS A % OF TOTAL NO OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	
1	ERA CONSTRUCTION (INDIA) LTD	179680	5.44					
	TOTAL	179680	5.44					

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B) +(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF UNDERLYING SHARES OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL UNDERLYING NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF UNDERLYING SHARES OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE)
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			